

Ref: SSL/NSE/052/2025-26

Date: 07/10/2025

To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.

COMPANY CODE: SADHAV

SUBJECT: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

In furtherance to our intimation filed earlier with respect to the joint venture with United Petro Group, the joint venture company is being incorporated under the name & style i.e. “**United Sadhav Integrated Maritime Private Limited**”. The company is being incorporated on **6th October, 2025**.

The disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Part A of Schedule III of the aforesaid regulations, is attached as ‘**Annexure - A**’.

You are requested to kindly take the above information on record.

Yours faithfully,

For Sadhav Shipping Limited



Ms. Madhuri Shrigopal Rathi
Company Secretary and Compliance Officer
Membership No: A71331

Corporate Office

618, Laxmi Plaza, New Link Road,
Andheri (W), Mumbai 400053
+91 22 4000 33 55
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shipping@sadhav.com
www.sadhavshipping.com
CIN : L35100MH1996PLC101909

Registered Office

521, Loha Bhavan, P.D' Mello Rd,
Masjid (E), Mumbai 400009
+91 22 2348 25 24
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Annexure – A

Sr. No.	Particulars	Details
1.	Name of the Target Entity, details in brief such as size, turnover etc	Name of the entity: United Sadhav Integrated Maritime Private Limited. Turnover: Not Applicable (as the Company is being incorporated on 6 th October, 2025 and the Company has not commenced business operations.)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	The United Sadhav Integrated Maritime Private Limited upon incorporation becomes the “Associate Company” as per Section 2(6) of Companies Act, 2013 of Sadhav Shipping Limited.
3.	Industry to which the entity being acquired belongs	Shipping Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Objects of the Company are mentioned at the time of incorporation: 1. Manufacturing, construction, repairs and maintenance of ships. 2. Port Infrastructure for Offshore Supply base including logistics services and warehousing facilities. 3. To carry out exploration, drilling & production of Oil & Gas, and other minerals from sea bed.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable.
6.	Indicative time period for completion of the acquisition.	Incorporation is completed as per the rules and regulations.
7.	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash Consideration. Subscription to the share capital as per the Memorandum of Association.
8.	Cost of acquisition or the price at which the shares are acquired.	Initial subscription by Sadhav Shipping Limited is 2,600 equity shares of Rs. 10 each.
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired.	26% equity shares shall be subscribed by the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	This is a newly incorporated company and therefore the history of the last 3 years turnover is not available. Date of Incorporation is 6 th October, 2025.



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